

Complexity vs. clarity: A balancing act for effective reporting



Findings from Unit4's nonprofit roundtable

Organisations face a complex landscape of reporting and regulatory requirements that is putting risk on their efficiency and impact. Now is the time to adopt SaaS collaborative back-office solutions to raise to the challenge of today's changing reporting needs.



Highlighted difficulties

- ✔ Establishing and sustaining trust
- ✔ Transparent and reliable financial reporting
- ✔ Demonstrating the positive impact
- ✔ Ensuring compliance with evolving regulations
- ✔ Reacting quickly to new or changing priorities
- ✔ Adapting to unpredictable donor requirements
- ✔ Leveraging technological advancements
- ✔ Optimizing operational efficiency to maximize impact

Achieving a balance between transparency and simplicity in financial reporting is a significant challenge for NPOs of all sizes. Smaller organisations find that effective reporting is a critical factor in securing and sustaining funding.

Leveraging technology to optimize impact

While many finance leaders agree that digital transformation will deliver greater access to data, collaboration and agility, they struggle with skills to manage their transformation and change programs across the organization.

A built for purpose SaaS ERP and FP&A for NPO's offers:

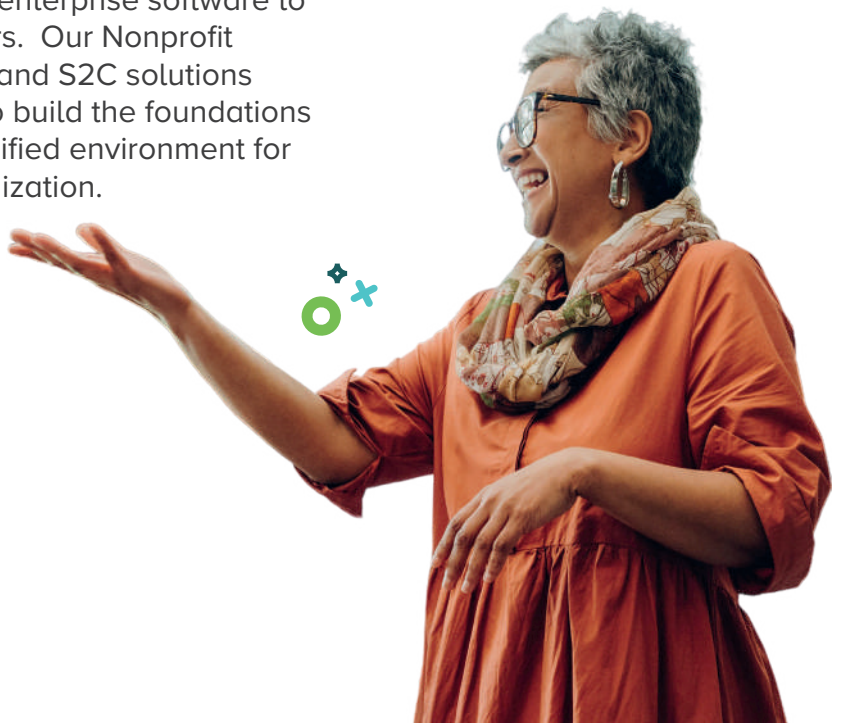
- ✔ Greater access to related intelligence for reporting
- ✔ The ability to plan and model change based on actuals
- ✔ Streamlined grant application processes
- ✔ Simplified, repeatable donor reporting
- ✔ Greater fund utilization and impact analysis
- ✔ Improved operational efficiency
- ✔ Agility to meet changing regulatory requirements
- ✔ Reduced cost and need for skills to manage multiple systems

The current landscape, characterized by multiple reporting standards such as NPAG and ESG, strict compliance, and intricate donor requirements, creates complexity and burdens resources.

Unit4 has been creating and delivering enterprise software to nonprofit organizations for over 40 years. Our Nonprofit specific cloud-based **ERP**, **FP&A**, HCM, and S2C solutions provide the perfect platform on which to build the foundations of your future resilience and act as a unified environment for back-office processes within your organization.

Read this whitepaper detailing the finding of the roundtable to learn more about how NPOs are facing these challenges, the positive effects of moving to SaaS and meeting regulatory requirements.

[Read the report](#)



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